

# Home Care Wellness Referral Worksheet

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<p><b>REFERRAL DATE</b> _____</p> <p><b>SOC DATE</b> _____</p> <p>PATIENT NAME _____</p> <p style="margin-left: 40px;">LAST                  FIRST                  MI</p> <p>ADDRESS _____</p> <p>_____</p> <p>_____</p> <p>HOME PHONE _____</p> <p>CONTACT OUTSIDE OF HOME:</p> <p>_____</p> <p>PHONE# _____</p> <p>PATIENT DOB: _____</p> <p>MEDICARE # _____</p> <p>BCBSM # _____</p> <p>OTHER _____</p> <p>FOLLOWING PHYSICIAN: _____</p> <p>NPI _____</p> <p>ADDRESS _____</p> <p>_____</p> <p>_____</p> <p>PHONE _____</p> <p>FAX _____</p> <p>REFERRING PHYSICIAN: _____</p> <p>NPI _____</p> <p>PHONE _____</p>	<p><b>MR#</b> _____ <b>(DO NOT FILL)</b></p> <p><input type="checkbox"/> RN      <input type="checkbox"/> PT      <input type="checkbox"/> OT      <input type="checkbox"/> ST      <input type="checkbox"/> AIDE      <input type="checkbox"/> MSW</p> <p><b>* <input type="checkbox"/> I Certify that the above patient is under my care and that I have had a F2F encounter with the above patient on _____ (Date)</b></p> <p><b>* DIAGNOSIS &amp; REASON FOR PATIENTS LAST VISIT:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p><b>* HOMEBOUND REASON:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p><b>* IMPORTANT CLINICAL FINDINGS @ F2F ENCOUNTER:</b></p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <hr/> <p><b>* Physician's Signature</b> _____</p> <p><b>* Date</b> _____</p>
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- If patient has diabetes, then feet & lower extremities will be monitored for lesions & patient/caregiver will be educated on proper foot care.
- If patient has a risk for falls, then falls will be assessed & patient/caregiver will be educated on interventions to prevent falls.
- If patient has depression, interventions will occur such as medication review, referral for other treatment, or a monitoring plan for current treatment.
- If patient has pain, then pain will be assessed & patient/caregiver will be educated on interventions to mitigate pain.
- If patient has a risk of pressure ulcers, then skin will be assessed & patient/caregiver will be educated on pressure relief measures.

Additional Comments - \_\_\_\_\_

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**ITEMS WITH \* MUST BE FILLED OUT BY A PHYSICIAN,  
PHYSICIAN ASSISTANT OR NURSE PRACTITIONER**